

MAHLE HALF-YEAR 2016 – AT A GLANCE

<i>in EUR million</i>		H1 2016	H1 2015	Change in %
Sales	Group	6,196	5,527	+12.1
	– Europe	3,192	2,843	+12.3
	– North America	1,616	1,326	+21.9
	– South America	263	310	–15.2
	– Asia/Pacific	1,103	1,023	+7.8
	– Africa	23	25	–9.4
	Result	EBITDA	543	590
EBIT		246	324	–24.1
EBIT in % of sales		4.0	5.9	–1.9-pts.
EBIT adjusted for amortization of goodwill and effects from purchase price allocations		321	385	–16.7
Result from ordinary activities		169	214	–20.9
Net income		83	125	–33.7
Cash flow	Cash flow from operating activities	355	256	+38.7
	Cash flow from investing activities	–248	–838	–70.4
R&D and tangible fixed assets	Research and development expenses	375	311	+20.3
	Research and development expenses in % of sales	6.0	5.6	+0.4-pts.
	Capital expenditure on tangible fixed assets	224	214	+4.5

<i>in EUR million</i>		Jun. 30, 2016	Dec. 31, 2015	Change in %
Fixed assets	Property, plant, and equipment	2,893	2,888	+0.1
Equity and balance sheet total	Equity	2,743	2,667	+2.8
	Equity ratio in %	33.1	34.0	–0.9-pts.
	Balance sheet total	8,295	7,849	+5.7
Net debt	Financial liabilities to banks and on capital market	1,802	1,716	+5.0
	Thereof with a remaining period of up to 1 year	367	353	+4.0
	Thereof with a remaining period of more than 5 years	678	975	–30.5
	Cash in hand, bank balances, and cheques	488	310	+57.6
Employees	Group	76,829	75,635	+1.6
	– Germany	14,318	14,233	+0.6
	– Europe (incl. Germany)	35,127	35,014	+0.3
	– North America	15,351	15,286	+0.4
	– South America	9,276	9,644	–3.8
	– Asia/Pacific	16,023	14,776	+8.4
	– Africa	1,052	915	+15.0